

# Exhibit G

	1 7/1/2011	2 8/1/2011	3 9/1/2011	4 10/1/2011	5 11/1/2011	6 12/1/2011
<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	2,655,735.30	2,576,752.97	2,501,688.56	2,429,444.76	1,754,098.66	1,683,309.68
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,839,000.00	1,810,000.00	1,786,000.00	1,792,000.00	1,754,000.00	1,735,000.00
Cash receipts - Financed Accounts	1,276,000.00	1,280,000.00	1,284,000.00	1,288,000.00	1,291,000.00	1,295,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	<b>3,115,000.00</b>	<b>3,090,000.00</b>	<b>3,070,000.00</b>	<b>3,080,000.00</b>	<b>3,045,000.00</b>	<b>3,030,000.00</b>
<b><u>TOTAL CASH AVAILABLE</u></b>	<b>5,770,735.30</b>	<b>5,666,752.97</b>	<b>5,571,688.56</b>	<b>5,509,444.76</b>	<b>4,799,098.66</b>	<b>4,713,309.68</b>
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Audit Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,600.00	4,600.00	4,600.00	4,600.00	4,500.00	4,500.00
Collection Expense	8,000.00	8,000.00	8,000.00	7,000.00	7,000.00	7,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	1,900.00	1,900.00	1,900.00	2,000.00	1,900.00	1,925.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	6,300.00	6,300.00	5,800.00	5,800.00	5,800.00	5,800.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	59,000.00	59,000.00	58,000.00	58,000.00	55,000.00	55,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Rent	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00
Salaries	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Taxes - Employer Payroll	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	14,000.00	14,000.00	14,000.00	14,000.00	14,000.00	14,000.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<b>560,600.00</b>	<b>560,600.00</b>	<b>559,100.00</b>	<b>558,200.00</b>	<b>555,000.00</b>	<b>555,025.00</b>
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)				100,000.00		
Amherst Partners, LLC (Consultants)				75,000.00		
Burke Warren et al (Special Counsel)				50,000.00		
Crane Heyman et al (Counsel)				150,000.00		
Payments - IRS (Priority Claim)				34,500.00		
Payments - Plan Confirmation Expert Witness(es)				50,000.00		
Payments - Monthly Interest	\$ 120,898.82	\$ 119,198.48	\$ 117,522.05	\$ 115,869.20	\$ 114,239.59	\$ 112,632.91
Payments - Banks - Mandatory Principal	\$ 370,983.51	\$ 365,765.94	\$ 360,621.75	\$ 355,549.90	\$ 350,549.39	\$ 345,619.20
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class				60,000.00		
Payments - Convenience Class				13,227.00		
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<b>1,052,482.33</b>	<b>1,045,564.41</b>	<b>1,037,243.79</b>	<b>1,662,346.10</b>	<b>1,019,788.98</b>	<b>1,013,277.11</b>
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	<b>4,718,252.97</b>	<b>4,621,188.56</b>	<b>4,534,444.76</b>	<b>3,847,098.66</b>	<b>3,779,309.68</b>	<b>3,700,032.57</b>
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	941,500.00	919,500.00	905,000.00	893,000.00	896,000.00	877,000.00
<b><u>ENDING CASH</u></b>	<b>2,576,752.97</b>	<b>2,501,688.56</b>	<b>2,429,444.76</b>	<b>1,754,098.66</b>	<b>1,683,309.68</b>	<b>1,623,032.57</b>



Consolidated Cash Flow Estimates

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<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	1,623,032.57	1,599,725.39	1,638,522.50	1,660,684.54	1,424,073.39	1,379,602.18
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,752,000.00	1,814,000.00	1,816,000.00	1,708,000.00	1,675,000.00	1,662,000.00
Cash receipts - Financed Accounts	1,298,000.00	1,301,000.00	1,304,000.00	1,307,000.00	1,310,000.00	1,313,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	<b>3,050,000.00</b>	<b>3,115,000.00</b>	<b>3,120,000.00</b>	<b>3,015,000.00</b>	<b>2,985,000.00</b>	<b>2,975,000.00</b>
<b><u>TOTAL CASH AVAILABLE</u></b>	<b>4,673,032.57</b>	<b>4,714,725.39</b>	<b>4,758,522.50</b>	<b>4,675,684.54</b>	<b>4,409,073.39</b>	<b>4,354,602.18</b>
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Audit Expense	10,000.00	10,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,500.00	4,625.00	4,550.00	4,500.00	4,450.00	4,500.00
Collection Expense	7,000.00	7,000.00	7,000.00	7,000.00	7,000.00	7,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	1,900.00	2,025.00	2,000.00	2,000.00	2,000.00	2,100.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	5,800.00	5,800.00	5,800.00	5,800.00	5,800.00	5,800.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	54,000.00	56,000.00	55,000.00	54,000.00	52,000.00	54,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Rent	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00	36,000.00
Salaries	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Taxes - Employer Payroll	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	14,000.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<b>554,000.00</b>	<b>554,750.00</b>	<b>551,650.00</b>	<b>550,600.00</b>	<b>548,550.00</b>	<b>550,700.00</b>
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 111,048.82	\$ 109,487.01	\$ 107,947.17	\$ 106,428.98	\$ 104,932.15	\$ 103,456.36
Payments - Banks - Mandatory Principal	\$ 340,758.36	\$ 335,965.87	\$ 331,240.79	\$ 326,582.17	\$ 321,989.06	\$ 317,460.56
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class				60,000.00		
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<b>1,005,807.18</b>	<b>1,000,202.89</b>	<b>990,837.96</b>	<b>1,143,611.15</b>	<b>975,471.21</b>	<b>971,616.92</b>
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	<b>3,667,225.39</b>	<b>3,714,522.50</b>	<b>3,767,684.54</b>	<b>3,532,073.39</b>	<b>3,433,602.18</b>	<b>3,382,985.26</b>
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	867,500.00	876,000.00	907,000.00	908,000.00	854,000.00	837,500.00
<b><u>ENDING CASH</u></b>	<b>1,599,725.39</b>	<b>1,638,522.50</b>	<b>1,660,684.54</b>	<b>1,424,073.39</b>	<b>1,379,602.18</b>	<b>1,345,485.26</b>



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<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	1,345,485.26	1,322,988.18	1,302,327.70	1,327,021.71	1,220,339.30	1,185,350.66
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,640,000.00	1,622,000.00	1,650,000.00	1,622,000.00	1,570,000.00	1,533,000.00
Cash receipts - Financed Accounts	1,315,000.00	1,318,000.00	1,320,000.00	1,323,000.00	1,325,000.00	1,327,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	2,955,000.00	2,940,000.00	2,970,000.00	2,945,000.00	2,895,000.00	2,860,000.00
<b><u>TOTAL CASH AVAILABLE</u></b>	4,300,485.26	4,262,988.18	4,272,327.70	4,272,021.71	4,115,339.30	4,045,350.66
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,400.00	4,400.00	4,400.00	4,425.00	4,350.00	4,375.00
Collection Expense	7,000.00	7,000.00	7,000.00	6,000.00	6,000.00	6,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,025.00	2,000.00	2,025.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	5,800.00	5,800.00	5,200.00	5,200.00	5,200.00	5,200.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	51,000.00	51,000.00	51,000.00	50,000.00	48,000.00	48,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Salaries	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Taxes - Employer Payroll	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	531,500.00	531,500.00	530,900.00	528,950.00	526,850.00	526,900.00
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 102,001.34	\$ 100,566.77	\$ 99,152.38	\$ 97,757.89	\$ 96,383.01	\$ 95,027.46
Payments - Banks - Mandatory Principal	\$ 312,995.74	\$ 308,593.71	\$ 304,253.60	\$ 299,974.53	\$ 295,755.63	\$ 291,596.08
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class						
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	946,497.07	940,660.49	934,305.98	1,026,682.42	918,988.64	913,523.54
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	3,353,988.18	3,322,327.70	3,338,021.71	3,245,339.30	3,196,350.66	3,131,827.12
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	831,000.00	820,000.00	811,000.00	825,000.00	811,000.00	785,000.00
<b><u>ENDING CASH</u></b>	1,322,988.18	1,302,327.70	1,327,021.71	1,220,339.30	1,185,350.66	1,146,827.12

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**CASH BALANCES**

<b><u>Beginning Cash Balance</u></b>	1,146,827.12	1,178,291.12	1,253,791.19	1,306,651.92	1,206,773.97	1,219,134.06
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**OPERATING CASH IN FLOWS**

Cash receipts - Owned/Foreclosed Accounts	1,576,000.00	1,634,000.00	1,632,000.00	1,570,000.00	1,543,000.00	1,521,000.00
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Cash receipts - Financed Accounts	1,329,000.00	1,331,000.00	1,333,000.00	1,335,000.00	1,337,000.00	1,339,000.00
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<b><u>TOTAL CASH IN FLOWS</u></b>	<b>2,905,000.00</b>	<b>2,965,000.00</b>	<b>2,965,000.00</b>	<b>2,905,000.00</b>	<b>2,880,000.00</b>	<b>2,860,000.00</b>
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<b><u>TOTAL CASH AVAILABLE</u></b>	<b>4,051,827.12</b>	<b>4,143,291.12</b>	<b>4,218,791.19</b>	<b>4,211,651.92</b>	<b>4,086,773.97</b>	<b>4,079,134.06</b>
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**OPERATING CASH OUT FLOWS**

Account Refunds	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Billing Outsourcing Expense	4,350.00	4,475.00	4,450.00	4,400.00	4,350.00	4,400.00
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Collection Expense	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00
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Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Credit Bureau Inquiries	2,000.00	2,200.00	2,150.00	2,150.00	2,100.00	2,200.00
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Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
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Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
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Employer 401(K) match	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00
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Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
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Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Insurance Expense - Group Medical/Dental	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
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Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Legal Expense	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
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Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
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Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
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Vending	500.00	500.00	500.00	500.00	500.00	500.00
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Electricity	750.00	750.00	750.00	750.00	750.00	750.00
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Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Processing Fees	47,000.00	49,000.00	48,000.00	47,000.00	46,000.00	47,000.00
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Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
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Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Salaries	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00	175,000.00
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Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
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Supplies	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Taxes - Employer Payroll	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00	22,000.00
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Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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UCC Filings	12,500.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
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Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
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<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<b>525,850.00</b>	<b>525,675.00</b>	<b>524,600.00</b>	<b>523,550.00</b>	<b>522,450.00</b>	<b>523,600.00</b>
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**PLAN OF REORGANIZATION PAYMENTS**

Payments - Administrative Class

Selden Fox, Ltd. (Accountants)

Amherst Partners, LLC (Consultants)

Burke Warren et al (Special Counsel)

Crane Heyman et al (Counsel)

Payments - IRS (Priority Claim)

Payments - Plan Confirmation Expert Witness(es)

Payments - Monthly Interest	\$ 93,690.98	\$ 92,373.29	\$ 91,074.14	\$ 89,793.26	\$ 88,530.39	\$ 87,285.28
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Payments - Banks - Mandatory Principal	\$ 287,495.02	\$ 283,451.64	\$ 279,465.13	\$ 275,534.69	\$ 271,659.52	\$ 267,838.86
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Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Noteholder Class				100,000.00		
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Payments - Unsecured Creditor Class

Payments - Convenience Class

<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<b>907,036.00</b>	<b>901,499.94</b>	<b>895,139.27</b>	<b>988,877.94</b>	<b>882,639.91</b>	<b>878,724.14</b>
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**APPROX MONTHLY EXCESS CASH INTEREST INC**

3,144,791.12	3,241,791.19	3,323,651.92	3,222,773.97	3,204,134.06	3,200,409.92
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**NEW ORIGINATIONS OUT FLOW**

PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
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Prime Acceptance Dealers	766,500.00	788,000.00	817,000.00	816,000.00	785,000.00	771,500.00
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<b><u>ENDING CASH</u></b>	<b>1,178,291.12</b>	<b>1,253,791.19</b>	<b>1,306,651.92</b>	<b>1,206,773.97</b>	<b>1,219,134.06</b>	<b>1,228,909.92</b>
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## Consolidated Cash Flow Estimates

Version 2011 - Exit

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25	26	27	28	29	30
7/1/2013	8/1/2013	9/1/2013	10/1/2013	11/1/2013	12/1/2013

**CASH BALANCES**

<b><u>Beginning Cash Balance</u></b>	1,228,909.92	1,250,730.30	1,271,974.97	1,298,574.66	1,250,111.09	1,304,366.95
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**OPERATING CASH IN FLOWS**

Cash receipts - Owned/Foreclosed Accounts	1,514,000.00	1,503,000.00	1,496,000.00	1,470,000.00	1,453,000.00	1,442,000.00
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Cash receipts - Financed Accounts	1,341,000.00	1,342,000.00	1,344,000.00	1,345,000.00	1,347,000.00	1,348,000.00
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<b><u>TOTAL CASH IN FLOWS</u></b>	<b>2,855,000.00</b>	<b>2,845,000.00</b>	<b>2,840,000.00</b>	<b>2,815,000.00</b>	<b>2,800,000.00</b>	<b>2,790,000.00</b>
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<b><u>TOTAL CASH AVAILABLE</u></b>	<b>4,083,909.92</b>	<b>4,095,730.30</b>	<b>4,111,974.97</b>	<b>4,113,574.66</b>	<b>4,050,111.09</b>	<b>4,094,366.95</b>
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**OPERATING CASH OUT FLOWS**

Account Refunds	20,000.00	20,000.00	20,000.00	15,000.00	15,000.00	15,000.00
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Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Billing Outsourcing Expense	4,400.00	4,400.00	4,400.00	4,300.00	4,300.00	4,300.00
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Collection Expense	6,000.00	6,000.00	6,000.00	5,000.00	5,000.00	5,000.00
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Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Credit Bureau Inquiries	2,150.00	2,150.00	2,150.00	2,100.00	2,100.00	2,100.00
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Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
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Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
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Employer 401(K) match	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00
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Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
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Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Insurance Expense - Group Medical/Dental	15,000.00	15,000.00	15,000.00	12,000.00	12,000.00	12,000.00
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Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Legal Expense	15,000.00	15,000.00	15,000.00	10,000.00	10,000.00	10,000.00
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Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
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Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
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Vending	500.00	500.00	500.00	500.00	500.00	500.00
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Electricity	750.00	750.00	750.00	750.00	750.00	750.00
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Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Processing Fees	46,000.00	45,000.00	45,000.00	43,000.00	43,000.00	43,000.00
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Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	25,000.00	25,000.00	25,000.00	22,500.00	22,500.00	22,500.00
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Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Salaries	175,000.00	175,000.00	175,000.00	155,000.00	155,000.00	155,000.00
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Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
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Supplies	5,000.00	5,000.00	5,000.00	4,000.00	4,000.00	4,000.00
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Taxes - Employer Payroll	22,000.00	22,000.00	22,000.00	20,000.00	20,000.00	20,000.00
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Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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UCC Filings	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
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Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
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<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<b>522,550.00</b>	<b>521,550.00</b>	<b>521,550.00</b>	<b>479,900.00</b>	<b>479,900.00</b>	<b>479,900.00</b>
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**PLAN OF REORGANIZATION PAYMENTS**

Payments - Administrative Class

Selden Fox, Ltd. (Accountants)

Amherst Partners, LLC (Consultants)

Burke Warren et al (Special Counsel)

Crane Heyman et al (Counsel)

Payments - IRS (Priority Claim)

Payments - Plan Confirmation Expert Witness(es)

Payments - Monthly Interest	\$ 86,057.69	\$ 84,847.36	\$ 83,654.05	\$ 82,477.53	\$ 81,317.55	\$ 80,173.89
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Payments - Banks - Mandatory Principal	\$ 264,071.93	\$ 260,357.98	\$ 256,696.26	\$ 253,086.04	\$ 249,526.59	\$ 246,017.21
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Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Noteholder Class				100,000.00		
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Payments - Unsecured Creditor Class

Payments - Convenience Class

<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<b>872,679.62</b>	<b>866,755.33</b>	<b>861,900.31</b>	<b>915,463.57</b>	<b>810,744.14</b>	<b>806,091.10</b>
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**APPROX MONTHLY EXCESS CASH INTEREST INC**

3,211,230.30	3,228,974.97	3,250,074.66	3,198,111.09	3,239,366.95	3,288,275.85
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**NEW ORIGINATIONS OUT FLOW**

PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
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Prime Acceptance Dealers	760,500.00	757,000.00	751,500.00	748,000.00	735,000.00	726,500.00
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<b><u>ENDING CASH</u></b>	<b>1,250,730.30</b>	<b>1,271,974.97</b>	<b>1,298,574.66</b>	<b>1,250,111.09</b>	<b>1,304,366.95</b>	<b>1,361,775.85</b>
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	31 1/1/2014	32 2/1/2014	33 3/1/2014	34 4/1/2014	35 5/1/2014	36 6/1/2014
<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	1,361,775.85	1,430,422.36	1,571,591.96	1,695,221.02	1,623,896.84	1,689,907.58
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,440,000.00	1,504,000.00	1,513,000.00	1,417,000.00	1,401,000.00	1,374,000.00
Cash receipts - Financed Accounts	1,350,000.00	1,351,000.00	1,352,000.00	1,353,000.00	1,354,000.00	1,356,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	<u>2,790,000.00</u>	<u>2,855,000.00</u>	<u>2,865,000.00</u>	<u>2,770,000.00</u>	<u>2,755,000.00</u>	<u>2,730,000.00</u>
<b><u>TOTAL CASH AVAILABLE</u></b>	<u>4,151,775.85</u>	<u>4,285,422.36</u>	<u>4,436,591.96</u>	<u>4,465,221.02</u>	<u>4,378,896.84</u>	<u>4,419,907.58</u>

<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,200.00	4,200.00	4,200.00	4,100.00	4,100.00	4,100.00
Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	2,050.00	2,050.00	2,050.00	2,000.00	2,000.00	2,000.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	22,500.00	22,500.00	22,500.00	22,500.00	22,500.00	22,500.00
Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	10,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<u>478,750.00</u>	<u>476,750.00</u>	<u>476,750.00</u>	<u>476,600.00</u>	<u>476,600.00</u>	<u>476,600.00</u>

<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 79,046.31	\$ 77,934.59	\$ 76,838.50	\$ 75,757.83	\$ 74,692.36	\$ 73,641.87
Payments - Banks - Mandatory Principal	\$ 242,557.18	\$ 239,145.82	\$ 235,782.43	\$ 232,466.35	\$ 229,196.90	\$ 225,973.44
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class						
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<u>800,353.49</u>	<u>793,830.41</u>	<u>789,370.93</u>	<u>884,824.18</u>	<u>780,489.26</u>	<u>776,215.32</u>

<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	<u>3,351,422.36</u>	<u>3,491,591.96</u>	<u>3,647,221.02</u>	<u>3,580,396.84</u>	<u>3,598,407.58</u>	<u>3,643,692.26</u>
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<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	721,000.00	720,000.00	752,000.00	756,500.00	708,500.00	700,500.00
<b><u>ENDING CASH</u></b>	<u>1,430,422.36</u>	<u>1,571,591.96</u>	<u>1,695,221.02</u>	<u>1,623,896.84</u>	<u>1,689,907.58</u>	<u>1,743,192.26</u>



## Consolidated Cash Flow Estimates

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	37 7/1/2014	38 8/1/2014	39 9/1/2014	40 10/1/2014	41 11/1/2014	42 12/1/2014
<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	1,743,192.26	1,794,177.70	1,855,828.74	1,908,146.37	1,865,796.61	1,902,446.45
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,358,000.00	1,357,000.00	1,346,000.00	1,340,000.00	1,314,000.00	1,293,000.00
Cash receipts - Financed Accounts	1,357,000.00	1,358,000.00	1,359,000.00	1,360,000.00	1,361,000.00	1,362,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	2,715,000.00	2,715,000.00	2,705,000.00	2,700,000.00	2,675,000.00	2,655,000.00
<b><u>TOTAL CASH AVAILABLE</u></b>	4,458,192.26	4,509,177.70	4,560,828.74	4,608,146.37	4,540,796.61	4,557,446.45
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	15,000.00	15,000.00	15,000.00	13,000.00	13,000.00	13,000.00
Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00	5,200.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	41,000.00	41,000.00	41,000.00	40,000.00	40,000.00	40,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	22,500.00	22,500.00	22,500.00	22,500.00	22,500.00	22,500.00
Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	475,500.00	475,500.00	475,500.00	472,500.00	472,500.00	472,500.00
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16
Payments - Banks - Mandatory Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class						
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	548,106.16	548,106.16	548,106.16	645,106.16	545,106.16	545,106.16
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	3,910,086.10	3,961,071.54	4,012,722.57	3,963,040.21	3,995,690.45	4,012,340.28
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	915,908.40	905,242.80	904,576.20	897,243.60	893,244.00	875,912.40
<b><u>ENDING CASH</u></b>	1,794,177.70	1,855,828.74	1,908,146.37	1,865,796.61	1,902,446.45	1,936,427.88



Consolidated Cash Flow Estimates

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	43	44	45	46	47	48
	1/1/2015	2/1/2015	3/1/2015	4/1/2015	5/1/2015	6/1/2015
<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	1,936,427.88	2,004,407.92	2,079,055.96	2,161,038.59	2,083,305.83	2,129,569.67
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,313,000.00	1,332,000.00	1,351,000.00	1,300,000.00	1,289,000.00	1,274,000.00
Cash receipts - Financed Accounts	1,362,000.00	1,363,000.00	1,364,000.00	1,365,000.00	1,366,000.00	1,366,000.00
<b><u>TOTAL CASH IN FLOWS</u></b>	2,675,000.00	2,695,000.00	2,715,000.00	2,665,000.00	2,655,000.00	2,640,000.00
<b><u>TOTAL CASH AVAILABLE</u></b>	4,611,427.88	4,699,407.92	4,794,055.96	4,826,038.59	4,738,305.83	4,769,569.67
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	13,000.00	13,000.00	13,000.00	13,000.00	13,000.00	13,000.00
Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Data Processing Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	5,200.00	5,200.00	5,200.00	4,750.00	4,750.00	4,750.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	22,500.00	22,500.00	22,500.00	20,000.00	20,000.00	20,000.00
Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	472,500.00	472,500.00	472,500.00	469,550.00	469,550.00	469,550.00
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16
Payments - Banks - Mandatory Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class						
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	545,106.16	545,106.16	545,106.16	642,156.16	542,156.16	542,156.16
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	4,066,321.72	4,154,301.76	4,248,949.79	4,183,882.43	4,196,149.67	4,227,413.50
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	861,913.80	875,245.80	887,911.20	900,576.60	866,580.00	859,247.40
<b><u>ENDING CASH</u></b>	2,004,407.92	2,079,055.96	2,161,038.59	2,083,305.83	2,129,569.67	2,168,166.10

CASH BALANCES

Beginning Cash Balance

2,168,166.10

2,211,761.54

2,239,356.58

2,270,950.21

2,202,709.85

2,235,135.09

OPERATING CASH IN FLOWS

Cash receipts - Owned/Foreclosed Accounts

1,268,000.00

1,247,000.00

1,237,000.00

1,221,000.00

1,211,000.00

1,185,000.00

Cash receipts - Financed Accounts

1,367,000.00

1,368,000.00

1,368,000.00

1,369,000.00

1,369,000.00

1,370,000.00

TOTAL CASH IN FLOWS

2,635,000.00

2,615,000.00

2,605,000.00

2,590,000.00

2,580,000.00

2,555,000.00

TOTAL CASH AVAILABLE

4,803,166.10

4,826,761.54

4,844,356.58

4,860,950.21

4,782,709.85

4,790,135.09

OPERATING CASH OUT FLOWS

Account Refunds

13,000.00

13,000.00

13,000.00

12,000.00

12,000.00

12,000.00

Audit Expense

8,000.00

8,000.00

8,000.00

8,000.00

8,000.00

8,000.00

Bank Charges

50,000.00

50,000.00

50,000.00

50,000.00

50,000.00

50,000.00

Billing Outsourcing Expense

4,000.00

4,000.00

4,000.00

4,000.00

4,000.00

4,000.00

Collection Expense

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

Consulting Fees

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

Credit Bureau Inquiries

2,000.00

2,000.00

2,000.00

2,000.00

2,000.00

2,000.00

Data Processing Expense

10,000.00

10,000.00

10,000.00

8,000.00

8,000.00

8,000.00

Dues and Subscriptions

300.00

300.00

300.00

300.00

300.00

300.00

Employer 401(K) match

4,750.00

4,750.00

4,750.00

4,750.00

4,750.00

4,750.00

Equipment Maintenance and Replacement

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

Equipment Rental/Lease

500.00

500.00

500.00

500.00

500.00

500.00

Field Expense

1,500.00

1,500.00

1,500.00

1,500.00

1,500.00

1,500.00

Income Tax Payment Estimated

50,000.00

50,000.00

50,000.00

50,000.00

50,000.00

50,000.00

Insurance Expense - Group Medical/Dental

12,000.00

12,000.00

12,000.00

12,000.00

12,000.00

12,000.00

Insurance Expense - Workmens Compensation

1,000.00

1,000.00

1,000.00

1,000.00

1,000.00

1,000.00

Insurance Expense - Other

1,000.00

1,000.00

1,000.00

1,000.00

1,000.00

1,000.00

Legal Expense

10,000.00

10,000.00

10,000.00

7,500.00

7,500.00

7,500.00

Legal (Collection)

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

Office Expense

3,000.00

3,000.00

3,000.00

3,000.00

3,000.00

3,000.00

Messenger Expenses

750.00

750.00

750.00

750.00

750.00

750.00

Vending

500.00

500.00

500.00

500.00

500.00

500.00

Electricity

750.00

750.00

750.00

750.00

750.00

750.00

Payroll Admin. Expenses (ADP)

1,500.00

1,500.00

1,500.00

1,500.00

1,500.00

1,500.00

Processing Fees

40,000.00

40,000.00

40,000.00

37,000.00

37,000.00

37,000.00

Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

Rent

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

Salaries

155,000.00

155,000.00

155,000.00

155,000.00

155,000.00

155,000.00

Seminars & Education

500.00

500.00

500.00

500.00

500.00

500.00

Supplies

4,000.00

4,000.00

4,000.00

4,000.00

4,000.00

4,000.00

Taxes - Employer Payroll

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

20,000.00

Telephone Expense

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

5,000.00

UCC Filings

8,000.00

8,000.00

8,000.00

8,000.00

8,000.00

8,000.00

Sales Expense

2,500.00

2,500.00

2,500.00

2,500.00

2,500.00

2,500.00

TOTAL MONTHLY OPERATING OUT FLOWS

469,550.00

469,550.00

469,550.00

461,050.00

461,050.00

461,050.00

PLAN OF REORGANIZATION PAYMENTS

Payments - Administrative Class

Selden Fox, Ltd. (Accountants)

Amherst Partners, LLC (Consultants)

Burke Warren et al (Special Counsel)

Crane Heyman et al (Counsel)

Payments - IRS (Priority Claim)

Payments - Plan Confirmation Expert Witness(es)

Payments - Monthly Interest

\$ 72,606.16

\$ 72,606.16

\$ 72,606.16

\$ 72,606.16

\$ 72,606.16

\$ 72,606.16

Payments - Banks - Mandatory Principal

\$ -

\$ -

\$ -

\$ -

\$ -

\$ -

Payments - Banks - Voluntary (Estimated)

\$ -

\$ -

\$ -

\$ -

\$ -

\$ -

Payments - Noteholder Class

100,000.00

Payments - Unsecured Creditor Class

Payments - Convenience Class

TOTAL MONTHLY OUT FLOWS

542,156.16

542,156.16

542,156.16

633,656.16

533,656.16

533,656.16

APPROX MONTHLY EXCESS CASH INTEREST INC

4,261,009.94

4,284,605.38

4,302,200.41

4,227,294.05

4,249,053.69

4,256,478.92

NEW ORIGINATIONS OUT FLOW

PCS Financial Dealers - New Originations including Reloans

1,200,000.00

1,200,000.00

1,200,000.00

1,200,000.00

1,200,000.00

1,200,000.00

Prime Acceptance Dealers

849,248.40

845,248.80

831,250.20

824,584.20

813,918.60

807,252.60

ENDING CASH

2,211,761.54

2,239,356.58

2,270,950.21

2,202,709.85

2,235,135.09

2,249,226.32



Version 2011 - Exit

	55 1/1/2016	56 2/1/2016	57 3/1/2016	58 4/1/2016	59 5/1/2016	60 6/1/2016
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**CASH BALANCES**

<b><u>Beginning Cash Balance</u></b>	2,249,226.32	2,280,649.16	2,342,072.00	2,399,163.43	2,290,255.87	2,309,010.91
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**OPERATING CASH IN FLOWS**

Cash receipts - Owned/Foreclosed Accounts	1,185,000.00	1,214,000.00	1,229,000.00	1,168,000.00	1,153,000.00	1,138,000.00
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Cash receipts - Financed Accounts	1,370,000.00	1,371,000.00	1,371,000.00	1,372,000.00	1,372,000.00	1,372,000.00
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<b><u>TOTAL CASH IN FLOWS</u></b>	2,555,000.00	2,585,000.00	2,600,000.00	2,540,000.00	2,525,000.00	2,510,000.00
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<b><u>TOTAL CASH AVAILABLE</u></b>	4,804,226.32	4,865,649.16	4,942,072.00	4,939,163.43	4,815,255.87	4,819,010.91
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**OPERATING CASH OUT FLOWS**

Account Refunds	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
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Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Billing Outsourcing Expense	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
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Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
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Data Processing Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
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Employer 401(K) match	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00
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Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
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Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Insurance Expense - Group Medical/Dental	12,000.00	12,000.00	12,000.00	12,000.00	10,000.00	10,000.00
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Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Legal Expense	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00
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Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
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Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
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Vending	500.00	500.00	500.00	500.00	500.00	500.00
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Electricity	750.00	750.00	750.00	750.00	750.00	750.00
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Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Processing Fees	37,000.00	37,000.00	37,000.00	33,000.00	33,000.00	33,000.00
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Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
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Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
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Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
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Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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UCC Filings	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
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<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	461,050.00	461,050.00	461,050.00	457,050.00	455,050.00	455,050.00
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**PLAN OF REORGANIZATION PAYMENTS**

Payments - Administrative Class

Selden Fox, Ltd. (Accountants)

Amherst Partners, LLC (Consultants)

Burke Warren et al (Special Counsel)

Crane Heyman et al (Counsel)

Payments - IRS (Priority Claim)

Payments - Plan Confirmation Expert Witness(es)

Payments - Monthly Interest	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16
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Payments - Banks - Mandatory Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Noteholder Class				100,000.00		
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Payments - Unsecured Creditor Class

Payments - Convenience Class

<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	533,656.16	533,656.16	533,656.16	629,656.16	527,656.16	527,656.16
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<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	4,270,570.16	4,331,993.00	4,408,415.83	4,309,507.27	4,287,599.71	4,291,354.74
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**NEW ORIGINATIONS OUT FLOW**

PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
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Prime Acceptance Dealers	789,921.00	789,921.00	809,252.40	819,251.40	778,588.80	768,589.80
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<b><u>ENDING CASH</u></b>	2,280,649.16	2,342,072.00	2,399,163.43	2,290,255.87	2,309,010.91	2,322,764.94
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	61	62	63	64	65	66
	7/1/2016	8/1/2016	9/1/2016	10/1/2016	11/1/2016	12/1/2016

**CASH BALANCES**

<b><u>Beginning Cash Balance</u></b>	2,322,764.94	2,346,517.98	2,370,937.62	2,395,690.55	2,320,443.49	2,345,196.43
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**OPERATING CASH IN FLOWS**

Cash receipts - Owned/Foreclosed Accounts	1,137,000.00	1,136,500.00	1,136,500.00	1,136,500.00	1,136,350.00	1,111,300.00
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Cash receipts - Financed Accounts	1,373,000.00	1,373,500.00	1,373,500.00	1,373,500.00	1,373,650.00	1,373,700.00
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<b><u>TOTAL CASH IN FLOWS</u></b>	2,510,000.00	2,510,000.00	2,510,000.00	2,510,000.00	2,510,000.00	2,485,000.00
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<b><u>TOTAL CASH AVAILABLE</u></b>	4,832,764.94	4,856,517.98	4,880,937.62	4,905,690.55	4,830,443.49	4,830,196.43
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**OPERATING CASH OUT FLOWS**

Account Refunds	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
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Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Billing Outsourcing Expense	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
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Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
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Data Processing Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
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Employer 401(K) match	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00
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Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
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Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
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Insurance Expense - Group Medical/Dental	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
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Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
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Legal Expense	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00
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Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
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Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
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Vending	500.00	500.00	500.00	500.00	500.00	500.00
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Electricity	750.00	750.00	750.00	750.00	750.00	750.00
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Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
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Processing Fees	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00
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Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
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Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
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Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
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Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
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Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
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UCC Filings	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
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Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
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<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	455,050.00	455,050.00	455,050.00	455,050.00	455,050.00	455,050.00
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**PLAN OF REORGANIZATION PAYMENTS**

Payments - Administrative Class

Selden Fox, Ltd. (Accountants)

Amherst Partners, LLC (Consultants)

Burke Warren et al (Special Counsel)

Crane Heyman et al (Counsel)

Payments - IRS (Priority Claim)

Payments - Plan Confirmation Expert Witness(es)

Payments - Monthly Interest	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16
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Payments - Banks - Mandatory Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
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Payments - Noteholder Class				100,000.00		
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Payments - Unsecured Creditor Class

Payments - Convenience Class

<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	527,656.16	527,656.16	527,656.16	627,656.16	527,656.16	527,656.16
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<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	4,305,108.78	4,328,861.82	4,353,281.45	4,278,034.39	4,302,787.33	4,302,540.26
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**NEW ORIGINATIONS OUT FLOW**

PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
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Prime Acceptance Dealers	758,590.80	757,924.20	757,590.90	757,590.90	757,590.90	757,490.91
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<b><u>ENDING CASH</u></b>	2,346,517.98	2,370,937.62	2,395,690.55	2,320,443.49	2,345,196.43	2,345,049.35
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	67 1/1/2017	68 2/1/2017	69 3/1/2017	70 3/2/2017	71 2/1/2017	72 3/1/2017
<b><u>CASH BALANCES</u></b>						
<b><u>Beginning Cash Balance</u></b>	2,345,049.35	2,376,600.61	2,413,119.54	2,454,606.13	2,401,060.40	2,452,482.34
<b><u>OPERATING CASH IN FLOWS</u></b>						
Cash receipts - Owned/Foreclosed Accounts	1,126,350.00	1,141,400.00	1,156,450.00	1,171,500.00	1,186,550.00	1,166,600.00
Cash receipts - Financed Accounts	1,373,650.00	1,373,600.00	1,373,550.00	1,373,500.00	1,373,450.00	1,373,400.00
<b><u>TOTAL CASH IN FLOWS</u></b>	<u>2,500,000.00</u>	<u>2,515,000.00</u>	<u>2,530,000.00</u>	<u>2,545,000.00</u>	<u>2,560,000.00</u>	<u>2,540,000.00</u>
<b><u>TOTAL CASH AVAILABLE</u></b>	<u>4,845,049.35</u>	<u>4,891,600.61</u>	<u>4,943,119.54</u>	<u>4,999,606.13</u>	<u>4,961,060.40</u>	<u>4,992,482.34</u>
<b><u>OPERATING CASH OUT FLOWS</u></b>						
Account Refunds	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
Audit Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Bank Charges	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Billing Outsourcing Expense	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Collection Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Consulting Fees	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Credit Bureau Inquiries	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Data Processing Expense	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Dues and Subscriptions	300.00	300.00	300.00	300.00	300.00	300.00
Employer 401(K) match	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00	4,750.00
Equipment Maintenance and Replacement	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Equipment Rental/Lease	500.00	500.00	500.00	500.00	500.00	500.00
Field Expense	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Income Tax Payment Estimated	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
Insurance Expense - Group Medical/Dental	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
Insurance Expense - Workmens Compensation	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Insurance Expense - Other	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Legal Expense	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00
Legal (Collection)	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Office Expense	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Messenger Expenses	750.00	750.00	750.00	750.00	750.00	750.00
Vending	500.00	500.00	500.00	500.00	500.00	500.00
Electricity	750.00	750.00	750.00	750.00	750.00	750.00
Payroll Admin. Expenses (ADP)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Processing Fees	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00	33,000.00
Postage / Freight / Shipping (inc CGI, APS, MS & Purchase Power)	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Rent	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Salaries	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00	155,000.00
Seminars & Education	500.00	500.00	500.00	500.00	500.00	500.00
Supplies	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Taxes - Employer Payroll	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
Telephone Expense	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
UCC Filings	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
Sales Expense	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
<b><u>TOTAL MONTHLY OPERATING OUT FLOWS</u></b>	<u>455,050.00</u>	<u>455,050.00</u>	<u>455,050.00</u>	<u>455,050.00</u>	<u>455,050.00</u>	<u>455,050.00</u>
<b><u>PLAN OF REORGANIZATION PAYMENTS</u></b>						
Payments - Administrative Class						
Selden Fox, Ltd. (Accountants)						
Amherst Partners, LLC (Consultants)						
Burke Warren et al (Special Counsel)						
Crane Heyman et al (Counsel)						
Payments - IRS (Priority Claim)						
Payments - Plan Confirmation Expert Witness(es)						
Payments - Monthly Interest	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16	\$ 72,606.16
Payments - Banks - Mandatory Principal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Banks - Voluntary (Estimated)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payments - Noteholder Class				100,000.00		
Payments - Unsecured Creditor Class						
Payments - Convenience Class						
<b><u>TOTAL MONTHLY OUT FLOWS</u></b>	<u>527,656.16</u>	<u>527,656.16</u>	<u>527,656.16</u>	<u>627,656.16</u>	<u>527,656.16</u>	<u>527,656.16</u>
<b><u>APPROX MONTHLY EXCESS CASH INTEREST INC</u></b>	<u>4,317,393.19</u>	<u>4,363,944.45</u>	<u>4,415,463.37</u>	<u>4,371,949.97</u>	<u>4,433,404.24</u>	<u>4,464,826.17</u>
<b><u>NEW ORIGINATIONS OUT FLOW</u></b>						
PCS Financial Dealers - New Originations including Reloans	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00
Prime Acceptance Dealers	740,792.58	750,824.91	760,857.24	770,889.57	780,921.90	790,954.23
<b><u>ENDING CASH</u></b>	<u>2,376,600.61</u>	<u>2,413,119.54</u>	<u>2,454,606.13</u>	<u>2,401,060.40</u>	<u>2,452,482.34</u>	<u>2,473,871.94</u>

A/R - Collateral Estimates

	Version 2011-Exit	1 7/1/2011	2 8/1/2011	3 9/1/2011	4 10/1/2011	5 11/1/2011	6 12/1/2011
<b>Cash</b>		2,576,753	2,501,689	2,429,445	1,754,099	1,683,310	1,623,033
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		32,421,908	32,017,154	31,630,914	31,269,790	30,930,699	30,620,208
Less Collections to Principal		1,106,250	1,086,250	1,068,250	1,055,250	1,053,000	1,035,000
Plus Originations Principal Balances		1,072,289	1,048,193	1,033,133	1,021,084	1,027,108	1,006,024
Account Adjustments (-/+)		(370,794)	(348,183)	(326,007)	(304,925)	(284,599)	(265,048)
Net Ending Eligible Active A/R		32,017,154	31,630,914	31,269,790	30,930,699	30,620,208	30,326,185
<b>Recovery &amp; Agency Accounts</b>		49,209,623	49,290,416	49,353,599	49,394,606	49,389,531	49,394,130
Payments		290,000	285,000	285,000	310,000	280,000	280,000
Additions		370,794	348,183	326,007	304,925	284,599	265,048
Agency Totals		49,290,416	49,353,599	49,394,606	49,389,531	49,394,130	49,379,178
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		11,714,821	11,814,544	11,911,762	12,006,438	12,098,535	12,189,013
Less Collections		1,276,000	1,280,000	1,284,000	1,288,000	1,291,000	1,295,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		175,722	177,218	178,676	180,097	181,478	182,835
Ending Financed Dealer Accounts A/R		11,814,544	11,911,762	12,006,438	12,098,535	12,189,013	12,276,848
<b>Total Cash &amp; Accounts Receivable</b>		95,698,867	95,397,963	95,100,279	94,172,863	93,886,661	93,605,243
<b>Bank Loan</b>							
Beginning Loan		26,498,822	26,126,138	25,758,696	25,396,422	25,039,242	24,687,086
Less Payments - Interest		120,899	119,198	117,522	115,869	114,240	112,633
Less Payments - Principal		370,984	365,766	360,622	355,550	350,549	345,619
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		119,198	117,522	115,869	114,240	112,633	111,049
Ending Loan		26,126,138	25,758,696	25,396,422	25,039,242	24,687,086	24,339,883



A/R - Collateral Estimates

Version 2011-Exit	7 1/1/2012	8 2/1/2012	9 3/1/2012	10 4/1/2012	11 5/1/2012	12 6/1/2012
<b>Cash</b>	1,599,725	1,638,523	1,660,685	1,424,073	1,379,602	1,345,485
<b>Owned &amp; Foreclosed Accounts Receivable</b>						
Beginning Eligible Active A/R	30,326,185	30,019,049	29,695,288	29,432,354	29,273,249	29,076,592
Less Collections to Principal	1,057,750	1,105,500	1,103,250	1,021,000	993,750	986,500
Plus Originations Principal Balances	996,988	1,009,036	1,048,193	1,051,205	987,952	969,880
Account Adjustments (-/+)	(246,374)	(227,296)	(207,877)	(189,310)	(190,859)	(185,489)
Net Ending Eligible Active A/R	30,019,049	29,695,288	29,432,354	29,273,249	29,076,592	28,874,482
Recovery & Agency Accounts	49,379,178	49,345,552	49,272,848	49,170,725	49,075,035	48,985,894
Payments	280,000	300,000	310,000	285,000	280,000	280,000
Additions	246,374	227,296	207,877	189,310	190,859	185,489
Agency Totals	49,345,552	49,272,848	49,170,725	49,075,035	48,985,894	48,891,384
<b>Financed Dealer Accounts Receivable</b>						
Beginning Financed Dealer Loans A/R	12,276,848	12,363,001	12,447,446	12,530,157	12,611,110	12,690,276
Less Collections	1,298,000	1,301,000	1,304,000	1,307,000	1,310,000	1,313,000
Plus Originations & ReLoans	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees	184,153	185,445	186,712	187,952	189,167	190,354
Ending Financed Dealer Accounts A/R	12,363,001	12,447,446	12,530,157	12,611,110	12,690,276	12,767,631
Total Cash & Accounts Receivable	93,327,326	93,054,105	92,793,921	92,383,467	92,132,365	91,878,981
<b>Bank Loan</b>						
Beginning Loan	24,339,883	23,997,562	23,660,057	23,327,298	22,999,219	22,675,754
Less Payments - Interest	111,049	109,487	107,947	106,429	104,932	103,456
Less Payments - Principal	340,758	335,966	331,241	326,582	321,989	317,461
Less Payments - Voluntary (Estimated)	-	-	-	-	-	-
Plus Interest (Estimated)	109,487	107,947	106,429	104,932	103,456	102,001
Ending Loan	23,997,562	23,660,057	23,327,298	22,999,219	22,675,754	22,356,838

A/R - Collateral Estimates

	Version 2011-Exit	13 7/1/2012	14 8/1/2012	15 9/1/2012	16 10/1/2012	17 11/1/2012	18 12/1/2012
<b>Cash</b>		1,322,988	1,302,328	1,327,022	1,220,339	1,185,351	1,146,827
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		28,874,482	28,683,865	28,489,442	28,268,504	28,089,086	27,942,038
Less Collections to Principal		970,000	962,750	981,250	959,000	912,500	886,000
Plus Originations Principal Balances		963,855	951,807	942,771	960,843	945,783	915,663
Account Adjustments (-/+)		(184,473)	(183,480)	(182,459)	(181,262)	(180,331)	(179,604)
Net Ending Eligible Active A/R		28,683,865	28,489,442	28,268,504	28,089,086	27,942,038	27,792,096
<b>Recovery &amp; Agency Accounts</b>							
Payments		48,891,384	48,800,856	48,714,336	48,616,795	48,518,057	48,423,388
Additions		275,000	270,000	280,000	280,000	275,000	265,000
Agency Totals		184,473	183,480	182,459	181,262	180,331	179,604
		48,800,856	48,714,336	48,616,795	48,518,057	48,423,388	48,337,992
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		12,767,631	12,844,145	12,918,807	12,992,589	13,064,478	13,135,445
Less Collections		1,315,000	1,318,000	1,320,000	1,323,000	1,325,000	1,327,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		191,514	192,662	193,782	194,889	195,967	197,032
Ending Financed Dealer Accounts A/R		12,844,145	12,918,807	12,992,589	13,064,478	13,135,445	13,205,477
<b>Total Cash &amp; Accounts Receivable</b>		91,651,854	91,424,913	91,204,910	90,891,960	90,686,222	90,482,392
<b>Bank Loan</b>							
Beginning Loan		22,356,838	22,042,408	21,732,400	21,426,752	21,125,402	20,828,291
Less Payments - Interest		102,001	100,567	99,152	97,758	96,383	95,027
Less Payments - Principal		312,996	308,594	304,254	299,975	295,756	291,596
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		100,567	99,152	97,758	96,383	95,027	93,691
Ending Loan		22,042,408	21,732,400	21,426,752	21,125,402	20,828,291	20,535,359

A/R - Collateral Estimates

	Version 2011-Exit	19 1/1/2013	20 2/1/2013	21 3/1/2013	22 4/1/2013	23 5/1/2013	24 6/1/2013
<b>Cash</b>		1,178,291	1,253,791	1,306,652	1,206,774	1,219,134	1,228,910
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		27,792,096	27,593,330	27,404,272	27,243,898	27,105,884	26,953,943
Less Collections to Principal		914,500	933,000	941,500	920,000	898,500	887,000
Plus Originations Principal Balances		894,578	921,687	957,831	957,831	921,687	906,627
Account Adjustments (-/+)		(178,844)	(177,746)	(176,704)	(175,846)	(175,127)	(174,304)
Net Ending Eligible Active A/R		27,593,330	27,404,272	27,243,898	27,105,884	26,953,943	26,799,266
<b>Recovery &amp; Agency Accounts</b>		48,337,992	48,231,836	48,084,582	47,941,286	47,837,133	47,737,259
Payments		285,000	325,000	320,000	280,000	275,000	270,000
Additions		178,844	177,746	176,704	175,846	175,127	174,304
Agency Totals		48,231,836	48,084,582	47,941,286	47,837,133	47,737,259	47,641,564
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		13,205,477	13,274,559	13,342,677	13,409,818	13,475,965	13,541,104
Less Collections		1,329,000	1,331,000	1,333,000	1,335,000	1,337,000	1,339,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		198,082	199,118	200,140	201,147	202,139	203,117
Ending Financed Dealer Accounts A/R		13,274,559	13,342,677	13,409,818	13,475,965	13,541,104	13,605,221
<b>Total Cash &amp; Accounts Receivable</b>		90,278,017	90,085,322	89,901,654	89,625,755	89,451,441	89,274,960
<b>Bank Loan</b>							
Beginning Loan		20,535,359	20,246,546	19,961,795	19,681,049	19,404,252	19,131,347
Less Payments - Interest		93,691	92,373	91,074	89,793	88,530	87,285
Less Payments - Principal		287,495	283,452	279,465	275,535	271,660	267,839
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		92,373	91,074	89,793	88,530	87,285	86,058
Ending Loan		20,246,546	19,961,795	19,681,049	19,404,252	19,131,347	18,862,281



A/R - Collateral Estimates

	Version 2011-Exit	25 7/1/2013	26 8/1/2013	27 9/1/2013	28 10/1/2013	29 11/1/2013	30 12/1/2013
<b>Cash</b>		1,250,730	1,271,975	1,298,575	1,250,111	1,304,367	1,361,776
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		26,799,266	26,639,892	26,484,148	26,334,754	26,183,939	26,025,419
Less Collections to Principal		880,500	874,750	863,250	862,500	856,000	850,250
Plus Originations Principal Balances		894,578	891,566	885,542	882,530	867,470	858,434
Account Adjustments (-/+)		(173,452)	(172,559)	(171,686)	(170,845)	(169,990)	(169,073)
Net Ending Eligible Active A/R		26,639,892	26,484,148	26,334,754	26,183,939	26,025,419	25,864,530
Recovery & Agency Accounts		47,641,564	47,545,016	47,447,575	47,344,262	47,265,107	47,190,097
Payments		270,000	270,000	275,000	250,000	245,000	240,000
Additions		173,452	172,559	171,686	170,845	169,990	169,073
Agency Totals		47,545,016	47,447,575	47,344,262	47,265,107	47,190,097	47,119,170
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		13,605,221	13,668,299	13,731,324	13,793,294	13,855,193	13,916,021
Less Collections		1,341,000	1,342,000	1,344,000	1,345,000	1,347,000	1,348,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		204,078	205,024	205,970	206,899	207,828	208,740
Ending Financed Dealer Accounts A/R		13,668,299	13,731,324	13,793,294	13,855,193	13,916,021	13,976,761
Total Cash & Accounts Receivable		89,103,937	88,935,023	88,770,884	88,554,350	88,435,904	88,322,237
<b>Bank Loan</b>							
Beginning Loan		18,862,281	18,596,998	18,335,447	18,077,574	17,823,328	17,572,658
Less Payments - Interest		86,058	84,847	83,654	82,478	81,318	80,174
Less Payments - Principal		264,072	260,358	256,696	253,086	249,527	246,017
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		84,847	83,654	82,478	81,318	80,174	79,046
Ending Loan		18,596,998	18,335,447	18,077,574	17,823,328	17,572,658	17,325,513

A/R - Collateral Estimates

	Version 2011-Exit	31 1/1/2014	32 2/1/2014	33 3/1/2014	34 4/1/2014	35 5/1/2014	36 6/1/2014
<b>Cash</b>		1,430,422	1,571,592	1,695,221	1,623,897	1,689,908	1,743,192
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		25,864,530	25,700,054	25,507,300	25,345,618	25,251,672	25,116,765
Less Collections to Principal		848,750	878,000	887,250	826,500	810,750	784,250
Plus Originations Principal Balances		852,410	852,410	891,566	897,590	840,361	831,325
Account Adjustments (-/+)		(168,135)	(167,164)	(165,999)	(165,036)	(164,519)	(163,725)
Net Ending Eligible Active A/R		25,700,054	25,507,300	25,345,618	25,251,672	25,116,765	25,000,115
<b>Recovery &amp; Agency Accounts</b>							
Payments		47,119,170	47,042,305	46,929,469	46,815,468	46,730,503	46,645,023
Additions		245,000	280,000	280,000	250,000	250,000	250,000
Agency Totals		168,135	167,164	165,999	165,036	164,519	163,725
		47,042,305	46,929,469	46,815,468	46,730,503	46,645,023	46,558,748
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		13,976,761	14,036,413	14,095,959	14,155,398	14,214,729	14,273,950
Less Collections		1,350,000	1,351,000	1,352,000	1,353,000	1,354,000	1,356,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		209,651	210,546	211,439	212,331	213,221	214,109
Ending Financed Dealer Accounts A/R		14,036,413	14,095,959	14,155,398	14,214,729	14,273,950	14,332,059
<b>Total Cash &amp; Accounts Receivable</b>		88,209,194	88,104,320	88,011,705	87,820,802	87,725,645	87,634,114
<b>Bank Loan</b>							
Beginning Loan		17,325,513	17,081,844	16,841,602	16,604,739	16,371,207	16,140,960
Less Payments - Interest		79,046	77,935	76,839	75,758	74,692	73,642
Less Payments - Principal		242,557	239,146	235,782	232,466	229,197	225,973
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		77,935	76,839	75,758	74,692	73,642	72,606
Ending Loan		17,081,844	16,841,602	16,604,739	16,371,207	16,140,960	15,913,951

A/R - Collateral Estimates

	Version 2011-Exit	37 7/1/2014	38 8/1/2014	39 9/1/2014	40 10/1/2014	41 11/1/2014	42 12/1/2014
<b>Cash</b>		1,794,178	1,855,829	1,908,146	1,865,797	1,902,446	1,936,428
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		25,000,115	25,151,817	25,291,121	25,440,162	25,580,847	25,737,253
Less Collections to Principal		773,500	772,750	762,000	761,250	740,500	724,750
Plus Originations Principal Balances		1,088,245	1,076,198	1,076,198	1,068,166	1,064,151	1,044,072
Account Adjustments (-/+)		(163,042)	(164,144)	(165,157)	(166,231)	(167,244)	(168,357)
Net Ending Eligible Active A/R		25,151,817	25,291,121	25,440,162	25,580,847	25,737,253	25,888,219
<b>Recovery &amp; Agency Accounts</b>		46,558,748	46,471,790	46,387,933	46,303,091	46,219,322	46,141,566
Payments		250,000	248,000	250,000	250,000	245,000	240,000
Additions		163,042	164,144	165,157	166,231	167,244	168,357
Agency Totals		46,471,790	46,387,933	46,303,091	46,219,322	46,141,566	46,069,923
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		14,332,059	14,390,040	14,447,891	14,505,609	14,563,193	14,620,641
Less Collections		1,357,000	1,358,000	1,359,000	1,360,000	1,361,000	1,362,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		214,981	215,851	216,718	217,584	218,448	219,310
Ending Financed Dealer Accounts A/R		14,390,040	14,447,891	14,505,609	14,563,193	14,620,641	14,677,951
<b>Total Cash &amp; Accounts Receivable</b>		87,807,825	87,982,774	88,157,008	88,229,158	88,401,907	88,572,520
<b>Bank Loan</b>							
Beginning Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest		72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal		-	-	-	-	-	-
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951



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	Version 2011-Exit	43 1/1/2015	44 2/1/2015	45 3/1/2015	46 4/1/2015	47 5/1/2015	48 6/1/2015
<b>Cash</b>		2,004,408	2,079,056	2,161,039	2,083,306	2,129,570	2,168,166
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		25,888,219	26,017,050	26,151,770	26,272,345	26,448,873	26,589,767
Less Collections to Principal		729,750	739,000	768,250	727,500	721,750	706,750
Plus Originations Principal Balances		1,028,010	1,044,072	1,060,135	1,076,198	1,036,041	1,028,010
Account Adjustments (-/+)		(169,428)	(170,352)	(171,310)	(172,169)	(173,396)	(174,381)
Net Ending Eligible Active A/R		26,017,050	26,151,770	26,272,345	26,448,873	26,589,767	26,736,646
<b>Recovery &amp; Agency Accounts</b>		46,069,923	45,979,351	45,879,703	45,791,014	45,708,183	45,631,579
Payments		260,000	270,000	260,000	255,000	250,000	250,000
Additions		169,428	170,352	171,310	172,169	173,396	174,381
Agency Totals		45,979,351	45,879,703	45,791,014	45,708,183	45,631,579	45,555,960
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		14,677,951	14,736,120	14,794,162	14,852,074	14,909,856	14,967,503
Less Collections		1,362,000	1,363,000	1,364,000	1,365,000	1,366,000	1,366,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		220,169	221,042	221,912	222,781	223,648	224,513
Ending Financed Dealer Accounts A/R		14,736,120	14,794,162	14,852,074	14,909,856	14,967,503	15,026,016
<b>Total Cash &amp; Accounts Receivable</b>		88,736,929	88,904,691	89,076,471	89,150,217	89,318,420	89,486,788
<b>Bank Loan</b>							
Beginning Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest		72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal							
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951

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	Version 2011-Exit	49 7/1/2015	50 8/1/2015	51 9/1/2015	52 10/1/2015	53 11/1/2015	54 12/1/2015
<b>Cash</b>		2,211,762	2,239,357	2,270,950	2,202,710	2,235,135	2,249,226
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		26,736,646	26,876,204	27,026,526	27,169,747	27,319,698	27,461,571
Less Collections to Principal		701,000	685,250	675,250	659,500	654,500	643,750
Plus Originations Principal Balances		1,015,963	1,011,947	995,884	987,853	975,806	967,775
Account Adjustments (-/+)		(175,405)	(176,375)	(177,413)	(178,403)	(179,432)	(180,408)
Net Ending Eligible Active A/R		26,876,204	27,026,526	27,169,747	27,319,698	27,461,571	27,605,188
<b>Recovery &amp; Agency Accounts</b>		45,555,960	45,481,365	45,407,741	45,335,153	45,263,556	45,197,988
Payments		250,000	250,000	250,000	250,000	245,000	230,000
Additions		175,405	176,375	177,413	178,403	179,432	180,408
Agency Totals		45,481,365	45,407,741	45,335,153	45,263,556	45,197,988	45,148,396
<b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		15,026,016	15,084,406	15,142,672	15,201,812	15,260,839	15,320,752
Less Collections		1,367,000	1,368,000	1,368,000	1,369,000	1,369,000	1,370,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		225,390	226,266	227,140	228,027	228,913	229,811
Ending Financed Dealer Accounts A/R		15,084,406	15,142,672	15,201,812	15,260,839	15,320,752	15,380,563
<b>Total Cash &amp; Accounts Receivable</b>		89,653,737	89,816,295	89,977,663	90,046,803	90,215,447	90,383,374
<b>Bank Loan</b>							
Beginning Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest		72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal							
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951

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	Version 2011-Exit	55 1/1/2016	56 2/1/2016	57 3/1/2016	58 4/1/2016	59 5/1/2016	60 6/1/2016
<b>Cash</b>		2,280,649	2,342,072	2,399,163	2,290,256	2,309,011	2,322,765
<b>Owned &amp; Foreclosed Accounts Receivable</b>							
Beginning Eligible Active A/R		27,605,188	27,747,744	27,870,074	28,005,663	28,203,124	28,361,066
Less Collections to Principal		623,750	643,000	653,000	602,250	592,250	587,250
Plus Originations Principal Balances		947,696	947,696	971,790	983,837	935,649	923,602
Account Adjustments (-/+)		(181,391)	(182,366)	(183,202)	(184,126)	(185,457)	(186,525)
Net Ending Eligible Active A/R		<u>27,747,744</u>	<u>27,870,074</u>	<u>28,005,663</u>	<u>28,203,124</u>	<u>28,361,066</u>	<u>28,510,893</u>
 Recovery & Agency Accounts		 45,148,396	 45,074,787	 44,992,153	 44,905,355	 44,829,481	 44,759,938
Payments		255,000	265,000	270,000	260,000	255,000	250,000
Additions		181,391	182,366	183,202	184,126	185,457	186,525
Agency Totals		<u>45,074,787</u>	<u>44,992,153</u>	<u>44,905,355</u>	<u>44,829,481</u>	<u>44,759,938</u>	<u>44,696,463</u>
 <b>Financed Dealer Accounts Receivable</b>							
Beginning Financed Dealer Loans A/R		15,380,563	15,441,272	15,501,891	15,563,419	15,624,871	15,687,244
Less Collections		1,370,000	1,371,000	1,371,000	1,372,000	1,372,000	1,372,000
Plus Originations & ReLoans		1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees		230,708	231,619	232,528	233,451	234,373	235,309
Ending Financed Dealer Accounts A/R		<u>15,441,272</u>	<u>15,501,891</u>	<u>15,563,419</u>	<u>15,624,871</u>	<u>15,687,244</u>	<u>15,750,552</u>
 Total Cash & Accounts Receivable		<u>90,544,452</u>	<u>90,706,190</u>	<u>90,873,600</u>	<u>90,947,731</u>	<u>91,117,259</u>	<u>91,280,674</u>
 <b>Bank Loan</b>							
Beginning Loan		15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest		72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal							
Less Payments - Voluntary (Estimated)		-	-	-	-	-	-
Plus Interest (Estimated)		72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan		<u>15,913,951</u>	<u>15,913,951</u>	<u>15,913,951</u>	<u>15,913,951</u>	<u>15,913,951</u>	<u>15,913,951</u>



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Version 2011-Exit	61 7/1/2016	62 8/1/2016	63 9/1/2016	64 10/1/2016	65 11/1/2016	66 12/1/2016
<b>Cash</b>	2,346,518	2,370,938	2,395,691	2,320,443	2,345,196	2,345,049
<b>Owned &amp; Foreclosed Accounts Receivable</b>						
Beginning Eligible Active A/R	28,510,893	28,648,410	28,785,374	28,926,418	29,066,514	29,205,780
Less Collections to Principal	586,500	586,125	581,125	581,125	581,013	570,975
Plus Originations Principal Balances	911,555	911,555	911,555	911,555	911,555	911,555
Account Adjustments (-/+)	(187,539)	(188,466)	(189,387)	(190,335)	(191,276)	(192,211)
Net Ending Eligible Active A/R	28,648,410	28,785,374	28,926,418	29,066,514	29,205,780	29,354,149
<b>Recovery &amp; Agency Accounts</b>	44,696,463	44,634,002	44,572,468	44,506,855	44,422,190	44,338,466
Payments	250,000	250,000	255,000	275,000	275,000	275,000
Additions	187,539	188,466	189,387	190,335	191,276	192,211
Agency Totals	44,634,002	44,572,468	44,506,855	44,422,190	44,338,466	44,255,677
<b>Financed Dealer Accounts Receivable</b>						
Beginning Financed Dealer Loans A/R	15,750,552	15,813,811	15,877,518	15,942,180	16,007,813	16,074,280
Less Collections	1,373,000	1,373,500	1,373,500	1,373,500	1,373,650	1,373,700
Plus Originations & ReLoans	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees	236,258	237,207	238,163	239,133	240,117	241,114
Ending Financed Dealer Accounts A/R	15,813,811	15,877,518	15,942,180	16,007,813	16,074,280	16,141,695
<b>Total Cash &amp; Accounts Receivable</b>	91,442,740	91,606,298	91,771,144	91,816,960	91,963,723	92,096,570
<b>Bank Loan</b>						
Beginning Loan	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest	72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal						
Less Payments - Voluntary (Estimated)	-	-	-	-	-	-
Plus Interest (Estimated)	72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951

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Version 2011-Exit	67 1/1/2017	68 2/1/2017	69 3/1/2017	70 4/1/2017	71 5/1/2017	72 6/1/2017
<b>Cash</b>	2,376,601	2,413,120	2,454,606	2,401,060	2,452,482	2,473,872
<b>Owned &amp; Foreclosed Accounts Receivable</b>						
Beginning Eligible Active A/R	29,354,149	29,471,407	29,589,885	29,709,577	29,709,577	29,851,668
Less Collections to Principal	581,013	591,050	601,088	-	601,163	581,200
Plus Originations Principal Balances	891,477	903,524	915,571	-	939,665	951,712
Account Adjustments (-/+)	(193,207)	(193,996)	(194,793)	-	(196,411)	(197,366)
Net Ending Eligible Active A/R	29,471,407	29,589,885	29,709,577	29,709,577	29,851,668	30,024,813
<b>Recovery &amp; Agency Accounts</b>	44,255,677	44,173,884	44,092,880	44,012,672	43,737,672	43,659,084
Payments	275,000	275,000	275,000	275,000	275,000	275,000
Additions	193,207	193,996	194,793	-	196,411	197,366
Agency Totals	44,173,884	44,092,880	44,012,672	43,737,672	43,659,084	43,581,450
<b>Financed Dealer Accounts Receivable</b>						
Beginning Financed Dealer Loans A/R	16,141,695	16,210,170	16,279,723	16,350,368	16,422,124	16,495,006
Less Collections	1,373,650	1,373,600	1,373,550	1,373,500	1,373,450	1,373,400
Plus Originations & ReLoans	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Interest & Fees	242,125	243,153	244,196	245,256	246,332	247,425
Ending Financed Dealer Accounts A/R	16,210,170	16,279,723	16,350,368	16,422,124	16,495,006	16,569,031
<b>Total Cash &amp; Accounts Receivable</b>	92,232,062	92,375,607	92,527,223	92,270,433	92,458,239	92,649,166
<b>Bank Loan</b>						
Beginning Loan	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951
Less Payments - Interest	72,606	72,606	72,606	72,606	72,606	72,606
Less Payments - Principal						
Less Payments - Voluntary (Estimated)	-	-	-	-	-	-
Plus Interest (Estimated)	72,606	72,606	72,606	72,606	72,606	72,606
Ending Loan	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951	15,913,951